



Required Year 1 Milestones

– Milestone Attestation Checklist –
\${e://Field/practice_site}

Milestone Attestation Checklist (MAC) - PDF

For more information regarding Milestone Activity Requirements and Good Standing view the Milestone Attestation Checklist (PDF) or the SIM Milestone Implementation Guide (PDF). The Milestone Attestation Checklist documents the current status of milestone activities using the following scale:

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(4) Completed = activity is fully and regularly implemented at practice site

Statuses for Required Year 1 Milestone Activity.

Please indicate the most appropriate status of the following milestone activities. The milestone activity numbering convention is as follows: first # = building block, second # = year work is to be completed, third # = activity number.

Practice establishes agreement(s) with payer(s) covering at least 150 patients.

Practice Attestation Anchor: Attest to value-based agreement(s) with one or more payers that cover at least 150 patients attributed to the practice site. If not, provide reasons beyond the practice's control why this hasn't been possible.

Milestone Activity 1.1.1

(0) Not Possible (1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed
O O O O O

Practice has completed an annual budget.

Practice Attestation Anchor: Attest to the development of a current budget. If the practice has received alternative payments from payers, the budget should include those revenues and planned expenses to meet contract deliverables.

Milestone Activity 1.1.2

(1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed
O O O O

Practice develops quality improvement (QI) team and meets monthly.

Practice Attestation Anchor: Document at least monthly meetings through meeting agendas and/or minutes.

Milestone Activity 1.1.3.

(1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed
O O O O

Practice leadership is present at meetings and clinical champion attends collaborative learning sessions (CLS).

Practice Attestation Anchor: Two representatives are required to attend and sign in at CLS. (CPC+ practices may substitute CPC+ CLS, but are also encouraged to participate in SIM CLS.)

Milestone Activity 1.1.4

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice has vision for behavioral health integration and has identified a pathway for behavioral health transformation signed by leadership.

Practice Attestation Anchor: Produce documentation of a vision statement for behavioral health transformation that includes their selected pathway for behavioral health transformation. This can include such things as plans for full integration, improved coordination through collaborative care, use of telehealth, collaboration agreements with behavioral health entities, etc., as appropriate for the practice site.

Milestone Activity 1.1.5

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice successfully submits CQMs quarterly.

Practice Attestation Anchor: Selected group of CQMs submitted quarterly to SIM.

Milestone Activity 2.1.1

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice reviews data with practice facilitator (PF)/clinical health information technology advisor (CHITA) quarterly.

Practice Attestation Anchor: Show evidence that clinical quality measures were reviewed with a PF or CHITA at least every 3 months. This could include documentation in improvement team agendas or meeting minutes.

Milestone Activity 2.1.2

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice begins using model for improvement and has identified opportunities for improvement using CQM data.

Practice Attestation Anchor: Document through minutes of improvement team meetings.

Milestone Activity 2.1.3

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice begins using a data aggregation tool provided by SIM to review cost and utilization data.

Practice Attestation Anchor: Demonstrate through attestation of use of a tool that provides cost and utilization data, such as Medicaid's Statewide Data Analytics Contractor (SDAC), Stratus, QRUR reports from Medicare, etc.

Milestone Activity 2.1.4

- | | | | |
|-----------------|--------------------|-------------------------|---------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
|-----------------|--------------------|-------------------------|---------------|



Practice has assessed patient panel and assigned primary care providers/care teams to 75% of patient population.

Practice Attestation Anchor: Attest that the practice has empaneled at least 75% of active patients to PCPs and/or care teams and be prepared to present data supporting this.

Milestone Activity 3.1.1

(1) Not Started



(2) Just Beginning



(3) Actively Addressing



(4) Completed



Practice reviews payer attribution lists quarterly.

Practice Attestation Anchor: Attest that payer attribution lists are reviewed by someone at the practice or organization on a monthly basis.

Milestone Activity 3.1.2

(1) Not Started



(2) Just Beginning



(3) Actively Addressing



(4) Completed



Practice designs and implements process for validating primary care provider/ care team assignment with patients.

Practice Attestation Anchor: Attest to having a process for assigning patients to primary care providers or care teams and validating those assignments on an ongoing basis.

Milestone Activity 3.1.3

(1) Not Started



(2) Just Beginning



(3) Actively Addressing



(4) Completed



Practice uses established tool to assess baseline team relationships.

Practice Attestation Anchor: Attest that team relationships were assessed and reviewed. Examples of relationship tools could include review of the Medical Home Practice Monitor and the Clinician and Staff Experience Survey, both collected as part of the SIM Assessments.

Milestone Activity 4.1.1

(1) Not Started



(2) Just Beginning



(3) Actively Addressing



(4) Completed



Practice has written job descriptions, including clear roles and responsibilities.

Practice Attestation Anchor: Produce written job descriptions for at least two roles in the practice (i.e. front desk, MA, RN, etc.) and attest that others are in place.

Milestone Activity 4.1.2

(1) Not Started



(2) Just Beginning



(3) Actively Addressing



(4) Completed



Practice identifies and implements a team-based care strategy (team huddle, collaborative care planning).

Practice Attestation Anchor: Attest that at least one of the following team based care strategies are in routine use as outlined: 1) Team huddle: occur at least once a week, involve more than one role on the team and have some form of

documentation (i.e. written scripts, standing agenda items for huddles, huddle checklists, EHR fields for virtual huddles, written procedures or instructions, etc.) 2) Collaborative care planning: occur at least quarterly, include two or more team members (physician, BH provider, care manager, nursing, social worker, etc.) and have summary of the plan that includes patient goals within the patients' records.

Milestone Activity 4.1.3

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice identifies behavioral health resources for patients/families, including support from SIM participating health plans and Regional Health Connectors (RHCs).

Practice Attestation Anchor: Attest to having assessed and identified local behavioral health resources appropriate for the practice's patient population.

Milestone Activity 7.1.1

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice identifies a screening tool for reporting 2 on at least behavioral health screening measures for SIM, Depression, Maternal Depression, Developmental Disorders, Obesity, and Substance Use Disorders (i.e. unhealthy alcohol use, other drug dependence, and tobacco use), screens 25% of patients.

Practice Attestation Anchor: Show the tool(s) used to screen for depression, maternal depression, developmental disorders, tobacco use, unhealthy alcohol use, and/or other substance use disorder. Produce a measure showing that at least 25% of targeted patients were screened with the tool.

Milestone Activity 7.1.2

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice has documented process for connecting patients/families with behavioral health resources (from screening), including standing orders and or/protocols and follow-up.

Practice Attestation Anchor: Produce documentation of the standing orders or protocols.

Milestone 7.1.3

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

For **Year 1 Milestone Activities**, does the primary practice facilitator attest the documented statuses are accurate and reflect the milestone activity implementation at the practice site?

Practice facilitators and practice members are expected to come to agreement on accurate status answer for milestones. Select 'Yes' for the following attestation question if the answers above are agreed on by both the practice facilitator and practice site. Select 'No' for the following attestation question if there are discrepancies or disagreements between the practice facilitator and practice site on the current statuses of a milestone activity, and provide additional documentation.

- | | |
|-----------------------|-----------------------|
| Yes | No |
| <input type="radio"/> | <input type="radio"/> |

Indicate which milestone activities have status discrepancies:

(Select all that apply)

- | | | |
|---|---|---|
| <input type="checkbox"/> Milestone Activity 1.1.1 | <input type="checkbox"/> Milestone Activity 2.1.2 | <input type="checkbox"/> Milestone Activity 4.1.1 |
| <input type="checkbox"/> Milestone Activity 1.1.2 | <input type="checkbox"/> Milestone Activity 2.1.3 | <input type="checkbox"/> Milestone Activity 4.1.2 |
| <input type="checkbox"/> Milestone Activity 1.1.3 | <input type="checkbox"/> Milestone Activity 2.1.4 | <input type="checkbox"/> Milestone Activity 4.1.3 |
| <input type="checkbox"/> Milestone Activity 1.1.4 | <input type="checkbox"/> Milestone Activity 3.1.1 | <input type="checkbox"/> Milestone Activity 7.1.1 |
| <input type="checkbox"/> Milestone Activity 1.1.5 | <input type="checkbox"/> Milestone Activity 3.1.2 | <input type="checkbox"/> Milestone Activity 7.1.2 |
| <input type="checkbox"/> Milestone Activity 2.1.1 | <input type="checkbox"/> Milestone Activity 3.1.3 | <input type="checkbox"/> Milestone Activity 7.1.3 |

Provide additional details regarding milestone activity status discrepancies:

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Last Click: 0 seconds

Page Submit: 0 seconds

Click Count: 0 clicks

Browser Meta Info

This question will not be displayed to the recipient.

Browser: Chrome

Version: 66.0.3359.117

Operating System: Windows NT 6.1

Screen Resolution: 1920x1080

Flash Version: -1

Java Support: 0

User Agent: Mozilla/5.0 (Windows NT 6.1; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko)

Chrome/66.0.3359.117 Safari/537.36

Required Year 2 Milestones

— Milestone Attestation Checklist — \${e://Field/practice_site}

[Milestone Attestation Checklist \(MAC\) - PDF](#)

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(4) Completed = activity is fully and regularly implemented at practice site

Statuses for Required Year 2 Milestone Activity.

Please indicate the most appropriate status of the following milestone activities. The milestone activity numbering convention is as follows: first # = building block, second # = year work is to be completed, third # = activity number.

Leadership allocates appropriate resources to complete QI work.

Practice Attestation Anchor: Document ongoing, regular (at least monthly) quality improvement team meetings as in BB1.Y1.3 and show how resources have been allocated to complete QI work.

Milestone Activity 1.2.1

(1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed

Practice designs plan to evaluate impact of value-based payment agreements.

Practice Attestation Anchor: Demonstrate how the practice uses and assesses the impact of value-based payments.

Milestone Activity 1.2.2

(1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed

Practice reviews CQM data to inform rapid cycle improvement processes.

Practice Attestation Anchor: Document the use CQM data in ongoing quality improvement efforts to improve care, such as through improvement team minutes.

Milestone Activity 2.2.1

(1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed

Practice develops processes for providing performance feedback to providers, including CQM, cost, and utilization data.

Practice Attestation Anchor: Document CQM, cost, and utilization data being tracked and process for sharing with providers.

Milestone Activity 2.2.2

(1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed

Practice conducts regular PDSA/QI activities on identified CQMs.

Practice Attestation Anchor: Document use of data for targeted CQMs as part of ongoing, regular QI activities through improvement team minutes.

Milestone Activity 2.2.3

(1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed

Practice maintains 75% empanelment of patients with provider/care teams.

Practice Attestation Anchor: Document process for regularly monitoring and adjusting empanelment and run report to demonstrate 75% of active patients are empaneled.

Milestone Activity 3.2.1

- (1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed
-

Practice develops policies to support empanelment, including definitions, changing PCPs, assigning new patients, and ensuring continuous coverage.

Practice Attestation Anchor: Document policies for these aspects of empanelment (which ideally should be part of the process developed in year 1).

Milestone Activity 3.2.2

- (1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed
-

Practice reevaluates team relationship using tool from Year 1.

Practice Attestation Anchor: Repeat assessment and discussion of team relationships, as described for year 1.

Milestone Activity 4.2.1

- (1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed
-

Practice develops protocols for shared workflows for three quality measures (with at least one behavioral health measure).

Practice Attestation Anchor: Demonstrate protocols and workflows related to the three chosen quality measures.

Milestone Activity 4.2.2

- (1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed
-

Practice reviews roles/responsibilities for team-based care activities to ensure accountability for various tasks assigned.

Practice Attestation Anchor: Document roles and responsibilities for the various team-based activities.

Milestone Activity 4.2.3

- (1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed
-

50% of patients are screened for behavioral health conditions.

Practice Attestation Anchor: Demonstrate that at least 50% of patients are screened for key behavioral health conditions, chosen as appropriate for the patient population.

Milestone Activity 7.2.1

- (1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed
-

Practice performs an assessment of community resources, with Regional Health Connector support when possible, to assist patients/families with social needs (such as food, housing, transportation).

Practice Attestation Anchor: Provide documentation of the assessment of community resources to assist patients with social needs. This can include the use of formal external assessments of such resources.

Milestone Activity 7.2.2

(1) Not Started

(2) Just Beginning

(3) Actively Addressing

(4) Completed

50% of patients identified with a behavioral health need are connected to resource.

Practice Attestation Anchor: Provide data indicating that 50% of patients identified with behavioral health needs are connected to resources; can include resources within or outside the practice.

Milestone Activity 7.2.3

(1) Not Started

(2) Just Beginning

(3) Actively Addressing

(4) Completed

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Yes

No

Indicate which milestone activities have status discrepancies:

(Select all that apply)

Milestone Activity 1.2.1

Milestone Activity 3.2.1

Milestone Activity 4.2.3

Milestone Activity 1.2.2

Milestone Activity 3.2.2

Milestone Activity 7.2.1

Milestone Activity 2.2.1

Milestone Activity 4.2.1

Milestone Activity 7.2.2

Milestone Activity 2.2.2

Milestone Activity 4.2.2

Milestone Activity 7.2.3

Milestone Activity 2.2.3

Provide additional details regarding milestone activity status discrepancies:

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Additional Year 1 & 2 Milestones

– Milestone Attestation Checklist – §{e://Field/practice_site}

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Statuses for Additional Milestone Activities

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Practice evaluates patient population to identify one preference-sensitive condition that is appropriate for decision aids or self-management support tools.

Practice Attestation Anchor: Indicate the condition(s) chosen for this activity.

Milestone Activity 5.1.1

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice identifies and selects evidence-based decision aids or self-management support tools for identified conditions.

Practice Attestation Anchor: Describe the selected decision aids or self-management tools.

Milestone Activity 5.1.2

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice has established a Patient and Family Advisory Council (PFAC) and meets at least quarterly.

Practice Attestation Anchor: Provide minutes or other records of quarterly PFAC meetings and documentation of decisions made based on PFAC input.

Milestone Activity 5.1.3

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice identifies patients and families eligible for selected decision aids or self-management support tools.

Practice Attestation Anchor: Attest that process for targeting patients for decision aids or self-management support has been

developed and implemented.

Milestone Activity 5.2.1

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice implements decision aids or self-management support tools and establishes protocol and workflow for use.

Practice Attestation Anchor: Attest that workflow for implementation of decision aids or self-management support tools has been developed and implemented, with documentation of use as in BB5.Y2.3.

Milestone Activity 5.2.2

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice develops process for tracking and evaluating use of decision aids or self-management support tools.

Practice Attestation Anchor: Describe processes for tracking the use and impact of shared decision making tools and provide data documenting their use.

Milestone Activity 5.2.3

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice uses PFAC to evaluate care experience.

Practice Attestation Anchor: Document PFAC suggestions used to evaluate and improve patient experience of care through PFAC and or improvement team minutes.

Milestone Activity 5.2.4

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice identifies and documents a risk stratification methodology. (Recommended, but not required for pediatric practices).

Practice Attestation Anchor: Document a chosen risk stratification methodology that specifically fits the needs and resources of your practice. Note the potential alignment with activities described for BB10.

Milestone Activity 6.1.1

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice identifies strategy to identify care gaps (e.g. patient registry, data aggregation tool) and prioritize high-risk patients/families.

Practice Attestation Anchor: Attest to the development of a strategy and workflow for identification of care gaps for high risk patients and families, including use of a patient registry, data aggregation tool, or similar process.

Milestone Activity 6.1.2

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

75% of empaneled patients are risk-stratified. (Recommended, but not required for pediatric practices).

Practice Attestation Anchor: Provide data indicating that this target has been met.

Milestone Activity 6.2.1

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

75% of high-risk patients/families have a documented care plan.

Practice Attestation Anchor: Provide data indicating the presence of the care plan developed in BB10.Y1.3 for 75% of high risk patients.

Milestone Activity 6.2.2

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice implements proactive care gap management and tracks outcomes.

Practice Attestation Anchor: Attest to the implementation of a process for providing care management for high risk patients and the outcomes of the care management.

Milestone Activity 6.2.3

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice embeds care plan template in EHR.

Practice Attestation Anchor: Demonstrate that the care plan is embedded in the EHR, or show another method for tracking and sharing the care plan if that is not possible.

Milestone Activity 6.2.4

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice has representative with EHR access available 24 hours, 7 days per week.

Practice Attestation Anchor: Attest or provide documentation that after hours call providers have access to the practice's own EHR and patient records.

Milestone Activity 8.1.1

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice performs an assessment of referral pathways and available after- hours support for behavioral health, working with RHCs when possible.

Practice Attestation Anchor: Attest to development of a pathway for at least one type of referral to behavioral health (preferably one that fits with the reported CQMs and other practice QI efforts), including mechanism for after-hours support.

Milestone Activity 8.1.2

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice identifies cost drivers for patients with behavioral health condition(s) and incorporates in QI processes.

Practice Attestation Anchor: Document QI process for improving cost of care for at least one behavioral health condition through improvement team minutes.

Milestone Activity 9.2.2

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice creates and reports a measurement to assess impact and guide improvement on at least one of the following: 1) Notification of ED visit in timely fashion; 2) Medication reconciliation process completed within 72 hours; 3) Notification of admission and clinical information exchange at the time of admission; 4) Information exchange between primary care and specialty care related to referrals.

Practice Attestation Anchor: Document the measure and the results of the improvement process through improvement team minutes.

Milestone Activity 9.2.3

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice uses referral pathway identified for behavioral health needs (including available after-hours support and a representative with EHR access available 24 hours, 7 days per week).

Practice Attestation Anchor: Attest to development and implementation of referral pathway.

Milestone Activity 10.1.1

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice develops a plan to systematically measure and track patient behavioral health outcomes.

Practice Attestation Anchor: Attest to development of plan to systematically measure and track patient behavioral health outcomes for key conditions targeted by the practice.

Milestone Activity 10.1.2

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice develops care plans that include patient actions to manage behavioral health conditions.

Practice Attestation Anchor: Provide examples and evidence of ongoing use of the care plans.

Milestone Activity 10.1.3

- | | | | |
|-----------------------|-----------------------|-------------------------|-----------------------|
| (1) Not Started | (2) Just Beginning | (3) Actively Addressing | (4) Completed |
| <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Practice systematically measures and tracks patient behavioral health outcomes.

Practice Attestation Anchor: Provide data demonstrating systematic tracking of patient behavioral health outcomes for key condition(s) targeted by the practice.

Milestone Activity 10.2.1

- (1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed

Practice documents and implements protocols to identify and manage care for high-risk behavioral health populations.

Practice Attestation Anchor: Provide evidence of implementation of care management for conditions chosen as relevant for practice's patient population. Note that this aligns with BB6.Y1.1, BB6.Y1.2, and BB6.Y2.3.

Milestone Activity 10.2.2

- (1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed

Practice identifies and implements at least two opportunities to adjust its protocols to improve behavioral health status of patients.

Practice Attestation Anchor: Document how protocols have been adjusted to improve behavioral health status through improvement team minutes.

Milestone Activity 10.2.3

- (1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed

Practice demonstrates advanced access to behavioral health services.

Practice Attestation Anchor: Attest to and be prepared to demonstrate full implementation (as described in the Implementation Guide) of either: 1) one or more integrated behavioral clinicians; or 2) another fully developed model for identifying, treating, and monitoring patient behavioral issues that includes a closely coordinated relationship with external behavioral health resources.

Milestone Activity 10.2.4

- (1) Not Started (2) Just Beginning (3) Actively Addressing (4) Completed

For **Additional Milestone Activities**, does the primary practice facilitator attest the documented statuses are accurate and reflect the milestone activity implementation at the practice site?

Practice facilitators and practice members are expected to come to agreement on accurate status answer for milestones. Select 'Yes' for the following attestation question if the answers above are agreed on by both the practice facilitator and practice site. Select 'No' for the following attestation question if there are discrepancies or disagreements between the practice facilitator and practice site on the current statuses of a milestone activity, and provide additional documentation.

- Yes No

Indicate which milestone activities have status discrepancies:

- | | | |
|---|---|--|
| <input type="checkbox"/> Milestone Activity 5.1.1 | <input type="checkbox"/> Milestone Activity 6.2.2 | <input type="checkbox"/> Milestone Activity 9.2.1 |
| <input type="checkbox"/> Milestone Activity 5.1.2 | <input type="checkbox"/> Milestone Activity 6.2.3 | <input type="checkbox"/> Milestone Activity 9.2.2 |
| <input type="checkbox"/> Milestone Activity 5.1.3 | <input type="checkbox"/> Milestone Activity 6.2.4 | <input type="checkbox"/> Milestone Activity 9.2.3 |
| <input type="checkbox"/> Milestone Activity 5.2.1 | <input type="checkbox"/> Milestone Activity 8.1.1 | <input type="checkbox"/> Milestone Activity 10.1.1 |
| <input type="checkbox"/> Milestone Activity 5.2.2 | <input type="checkbox"/> Milestone Activity 8.1.2 | <input type="checkbox"/> Milestone Activity 10.1.2 |
| <input type="checkbox"/> Milestone Activity 5.2.3 | <input type="checkbox"/> Milestone Activity 8.1.3 | <input type="checkbox"/> Milestone Activity 10.1.3 |

- | | | |
|---|---|--|
| <input type="checkbox"/> Milestone Activity 5.2.4 | <input type="checkbox"/> Milestone Activity 8.2.1 | <input type="checkbox"/> Milestone Activity 10.2.1 |
| <input type="checkbox"/> Milestone Activity 6.1.1 | <input type="checkbox"/> Milestone Activity 8.2.2 | <input type="checkbox"/> Milestone Activity 10.2.2 |
| <input type="checkbox"/> Milestone Activity 6.1.2 | <input type="checkbox"/> Milestone Activity 9.1.1 | <input type="checkbox"/> Milestone Activity 10.2.3 |
| <input type="checkbox"/> Milestone Activity 6.2.1 | <input type="checkbox"/> Milestone Activity 9.1.2 | <input type="checkbox"/> Milestone Activity 10.2.4 |

Provide additional details regarding milestone activity status discrepancies:

Select the most appropriate status for this practice site regarding participation in the national advanced primary care medical home model Comprehensive Primary Care Plus (CPC+):

Note the response to this question is used in the next section of this assessment for the MAC summary report and to determine the MAC status category for this practice site. Practice sites should select the most appropriate response.

- Practice site has never participated in CPC+
- Practice site is no longer participating in CPC+ (Specify approximate date participation ended)
- Practice site is currently participating in CPC+

Specify the approximate date (mm/dd/yyyy) this practice site stopped participating in CPC+:

Select the Building Blocks this practice site has chosen to complete year two milestones for:

SIM-Only practice sites are required to complete milestone activities from at least two Building Blocks (5 / 6 / 8 / 9 / 10).

(Select all that apply)

- | | |
|--|---|
| <input type="checkbox"/> 5) Patient-Team Partnership | <input type="checkbox"/> 9) Comprehensive Care Coordination |
| <input type="checkbox"/> 6) Patient Population Risk Stratification | <input type="checkbox"/> 10) Behavioral Health Integration |
| <input type="checkbox"/> 8) Prompt Access to Care | <input type="checkbox"/> Unknown/Not Selected |

These page timer metrics will not be displayed to the recipient.

First Click: 0 seconds

Last Click: 0 seconds

Page Submit: 0 seconds

Click Count: 0 clicks

Supplemental Inventory Questions

Supplemental Milestone Activity Questions

Time frame the last practice site annual budget was completed:

(Select the most applicable response)

- | | |
|---|---|
| <input type="radio"/> In the last 3 months | <input type="radio"/> In the last 24 months |
| <input type="radio"/> In the last 6 months | <input type="radio"/> More than 24 months ago |
| <input type="radio"/> In the last 12 months | <input type="radio"/> Budget never completed |

Practice Site Quality Improvement (QI) Team meeting status or frequency:

- | | |
|---|--|
| <input type="radio"/> QI Team Not Established | <input type="radio"/> Quarterly Meetings |
| <input type="radio"/> QI Team Does Not Meet | <input type="radio"/> Bi-annual Meetings |
| <input type="radio"/> Weekly Meetings | <input type="radio"/> Annual Meetings |
| <input type="radio"/> Bi-weekly Meetings | <input type="radio"/> Other (Specify) |
| <input type="radio"/> Monthly Meetings | |

Specify 'Other' status or frequency of Practice Site QI Team meetings:

Select participants that regularly attend the practice site QI Team meeting:

(Select all that apply)

- | | |
|---|---|
| <input type="checkbox"/> Practice Leadership | <input type="checkbox"/> Clerical Staff (e.g. Front Office Staff) |
| <input type="checkbox"/> Practice Facilitator | <input type="checkbox"/> Administration (e.g. Practice Manager) |
| <input type="checkbox"/> Clinical HIT Advisor | <input type="checkbox"/> System-Level Staff |
| <input type="checkbox"/> Provider(s) (MD, DO, NP, PA) | <input type="checkbox"/> Behavioral Health Provider |
| <input type="checkbox"/> Behavioral Health Professional (BHP) | <input type="checkbox"/> Other (Specify) |
| <input type="checkbox"/> Practice Staff (RN, MA, LPN) | |

Specify 'Other' QI Team meeting participant(s):

Select which team-based care strategies this practice site has implemented:

(Select all that apply)

- | | |
|---|---|
| <input type="checkbox"/> Team Huddles <i>(Two or more team members & documented)</i> | <input type="checkbox"/> Other Team-based Care Strategy (Specify) |
| <input type="checkbox"/> Collaborative Care Planning Sessions <i>(Involves two or more team members)</i> | <input type="checkbox"/> No Team-based Care Strategies Used |

Standing Order & Other Standardized Protocols

Specify 'Other Team-based Care Strategy' this practice site has implemented:

Frequency Team Huddles meetings occur:

- | | |
|--------------------------------------|---|
| <input type="radio"/> Multiple Daily | <input type="radio"/> 1-2 Days/Week |
| <input type="radio"/> Daily | <input type="radio"/> Less than Once a Week |
| <input type="radio"/> 3-4 Days/Week | <input type="radio"/> Other (Specify) |

Specify 'Other' Team Huddle Frequency:

Approximate Length of Team Huddles:

- | | |
|--------------------------------|---------------------------------|
| <input type="radio"/> < 5 min | <input type="radio"/> 11-15 min |
| <input type="radio"/> 5-10 min | <input type="radio"/> >15 min |

Select roles included in Team Huddles:

(Select all that apply)

- | | |
|---|--|
| <input type="checkbox"/> Provider (MD, DO, PA, NP) | <input type="checkbox"/> Pharmacist |
| <input type="checkbox"/> Nursing Staff (RN/LPN) | <input type="checkbox"/> Office/Practice Manager |
| <input type="checkbox"/> Clinical Staff (MA/CNA) | <input type="checkbox"/> Front Office Staff |
| <input type="checkbox"/> Care Coordinator | <input type="checkbox"/> Medical Records Staff |
| <input type="checkbox"/> Behavioral Health Provider | <input type="checkbox"/> Other (Specify) |

Specify 'Other' role included in Team Huddle:

Frequency Collaborative Care Planning Sessions occur:

- | | |
|-------------------------------|---|
| <input type="radio"/> Daily | <input type="radio"/> Quarterly |
| <input type="radio"/> Weekly | <input type="radio"/> Less than Quarterly |
| <input type="radio"/> Monthly | <input type="radio"/> Other (Specify) |

Specify 'Other' Collaborative Care Planning Session Frequency:

Approximate Length of Collaborative Care Planning Sessions:

- < 15 min 46-60 min
 15-30 min 61-90 min
 31-45 min > 90 min

Select roles included in Collaborative Care Planning Sessions:

(Select all that apply)

- | | |
|---|--|
| <input type="checkbox"/> Provider (MD, DO, PA, NP) | <input type="checkbox"/> Pharmacist |
| <input type="checkbox"/> Nursing Staff (RN/LPN) | <input type="checkbox"/> Office/Practice Manager |
| <input type="checkbox"/> Clinical Staff (MA/CNA) | <input type="checkbox"/> Front Office Staff |
| <input type="checkbox"/> Care Coordinator | <input type="checkbox"/> Medical Records Staff |
| <input type="checkbox"/> Behavioral Health Provider | <input type="checkbox"/> Other (Specify) |

Specify 'Other' role(s) included in Collaborative Care Planning Sessions:

Does this practice site have established a Patient & Family Advisory Council (PFAC) that meets regularly?

- No, the practice site does not have an established PFAC
 No, the established practice site PFAC does not meet regularly
 Yes, the practice site has a established PFAC that meets regularly

Frequency PFAC meetings occur:

- Weekly Quarterly
 Monthly Bi-annually
 Bi-monthly Other (Specify)

Specify 'Other' frequency of PFAC meetings:

Select changes at the practice site that were influenced by the PFAC:

(Select all that apply)

- | | |
|--|--|
| <input type="checkbox"/> Scheduling Process | <input type="checkbox"/> Self-management Support Strategies |
| <input type="checkbox"/> Practice Site Hours | <input type="checkbox"/> Behavioral Health Provider Care Coordination |
| <input type="checkbox"/> Appointment Types | <input type="checkbox"/> Use of Community Wellness Resources |
| <input type="checkbox"/> Front Office Staffing | <input type="checkbox"/> Strategies to Improve Continuity of Care |
| <input type="checkbox"/> Waiting Areas Layout | <input type="checkbox"/> Strategies to Improve Provider-Patient |
| <input type="checkbox"/> Physical Layout of the Clinic | <input type="checkbox"/> Tracking/Follow-up of Diagnostic Studies |
| <input type="checkbox"/> Decoration of the Clinic | <input type="checkbox"/> Tracking/Follow-up of Hospital Studies |
| <input type="checkbox"/> Risk Stratification Methodology | <input type="checkbox"/> Transition of Care from Hospitals and Subacute Care |
| <input type="checkbox"/> Development Care Plans for High Risk Patients | <input type="checkbox"/> Follow-up from Emergency Department visits |
| <input type="checkbox"/> Use of Care Plans for High Risk Patients | <input type="checkbox"/> Coordination of Care with Specialists |
| <input type="checkbox"/> Medication Management Strategies | <input type="checkbox"/> Other (Specify) |

Specify 'Other' changes at the practice site that were influenced by the PFAC:

Select the behavioral health conditions this practice site has a screening tool and screens for:

(Select all that apply)

- | | |
|--|--|
| <input type="checkbox"/> Depression in Adults | <input type="checkbox"/> ADHD |
| <input type="checkbox"/> Depression in Adolescents | <input type="checkbox"/> Autism |
| <input type="checkbox"/> Postpartum Depression | <input type="checkbox"/> Childhood Development |
| <input type="checkbox"/> Bipolar Depression | <input type="checkbox"/> Sleep Disorders |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Dementia |
| <input type="checkbox"/> Tobacco Use | <input type="checkbox"/> Self Harm |
| <input type="checkbox"/> Inappropriate Alcohol Use | <input type="checkbox"/> Other Cognitive Disorders |
| <input type="checkbox"/> Other Substance Abuse | <input type="checkbox"/> Other (Specify) |
| <input type="checkbox"/> Obesity | |

Specify 'Other' behavioral health condition(s) a screening tool is used for:

Select the behavioral health conditions this practice site has established workflows for:

(Select all that apply)

- | | |
|--|--|
| <input type="checkbox"/> Depression in Adults | <input type="checkbox"/> ADHD |
| <input type="checkbox"/> Depression in Adolescents | <input type="checkbox"/> Autism |
| <input type="checkbox"/> Postpartum Depression | <input type="checkbox"/> Childhood Development |
| <input type="checkbox"/> Bipolar Depression | <input type="checkbox"/> Sleep Disorders |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Dementia |
| <input type="checkbox"/> Tobacco Use | <input type="checkbox"/> Self Harm |
| <input type="checkbox"/> Inappropriate Alcohol Use | <input type="checkbox"/> Other Cognitive Disorders |

Percentage of high risk patients with individualized patient care plans (plan includes both physical and behavioral health goals of care):

0% 1-25% 26-50% 51-75% 76-95% >95% Unknown

Select the specialties this practice site has established care compacts or collaborative agreements with:

(Select all that apply)

- | | | |
|---|--|--|
| <input type="checkbox"/> Psychiatry | <input type="checkbox"/> Hospital | <input type="checkbox"/> Physical Medicine |
| <input type="checkbox"/> Psychology | <input type="checkbox"/> Infectious Disease | <input type="checkbox"/> Rehabilitation |
| <input type="checkbox"/> Behavioral Health Center | <input type="checkbox"/> Nephrology | <input type="checkbox"/> Physical Therapy |
| <input type="checkbox"/> Allergy | <input type="checkbox"/> Neurology | <input type="checkbox"/> PICU |
| <input type="checkbox"/> Anesthesiology | <input type="checkbox"/> NICU | <input type="checkbox"/> Podiatry |
| <input type="checkbox"/> Cardiology | <input type="checkbox"/> Obstetrics/Gynecology | <input type="checkbox"/> Pulmonology |
| <input type="checkbox"/> Dermatology | <input type="checkbox"/> Oncology | <input type="checkbox"/> Radiology & Imaging |
| <input type="checkbox"/> Emergency Medicine | <input type="checkbox"/> Ophthalmology | <input type="checkbox"/> Rheumatology |
| <input type="checkbox"/> Endocrinology | <input type="checkbox"/> Orthopedic Surgery | <input type="checkbox"/> Urology |
| <input type="checkbox"/> Gastroenterology | <input type="checkbox"/> Otolaryngology | <input type="checkbox"/> Other (Specify) |
| <input type="checkbox"/> General Surgery | <input type="checkbox"/> Pain Management | <input type="checkbox"/> None Established |
| <input type="checkbox"/> Hematology | <input type="checkbox"/> Pathology | |

Specify 'Other' specialties this practice site has established care compacts or collaborative agreements with:

Provide topics suggestions the practice site would like for future Collaborative Learning Sessions:

(Optional, but encouraged)

Score & Status Summary

— Milestone Attestation Checklist —

#{e://Field/practice_site}

[Milestone Attestation Checklist \(MAC\) - PDF](#)

Milestone Activity Scores & Status Summary

The following grid summarizes Milestone Activity statuses according to 'Good Standing' expectations for both SIM Only and

SIM-CPC+ Practices - NS= Not Started JB= Just Beginning AA= Actively Addressing C= Completed. Scores are auto-calculated based on answers in previous sections, please only reference sections applicable to this practice site. Additionally, provided are the milestone activity statuses (completed in previous sections of this assessment) for the practice site and should be reviewed for accuracy prior to submitting.,

*****Important - this assessment is not considered submitted for the practice site until the final section of questions is completed and the Submit button is hit for this assessment survey*****

The purpose of the summary report is to provide practices immediate feedback regarding progress toward achieving Good Standing. Practice sites should review their Good Standing status in conjunction with the milestone activity responses to determine if the adequate progress is being made and areas to focus practice site work. Additional key information regarding the MAC and Good Standing includes:

- The MAC is completed by SIM practice sites approximately every six months, and the MAC assessments completed at the mid-point and end of SIM participation will be used to determine Good Standing status.
- No formal determination of Good Standing will be made at the -6 or 18 month time frames. Practice sites should work towards 50% of that year's required milestones as 'Completed (4)' status at these time frames.
- Good Standing status and eligibility for achievement-based payments for each practice site is defined as attesting to a 'Completed (4)' status for at least 75% of the required milestone activities and at least an 'Actively Addressing (3)' status for all other required milestone activities.
- Practice Facilitators working with practice sites that are determined to be in the 'Concerns About Progress' category will be required to provide monthly progress updates in their Field Note detailing goals and actions taken to improve progress toward completing MAC milestones needed to achieve Good Standing.

Included for reference are the SIM and SIM-CPC+ payment tables, and further details regarding Good Standing requirements and milestone activities can be found in the Milestone Attestation Checklist document on the Practice Innovation Program Resource Hub.

SIM Only Practice Sites Milestone Activity Completion Criteria

| <u>Status Category</u> | <u>Status Criteria</u> | <u># of Milestone Activities Required</u> |
|-------------------------|--|--|
| Progress Achieved | 50% or more of required milestone activities have status of 'Completed (4)' | +9 = Completed |
| Progress on Track | Less than 50% of required milestone activities have status of 'Completed (4)' <u>and</u> 50% or more have status of 'Actively Addressing (3)' or 'Completed (4)' | +9 = Completed or Actively Addressing |
| Concerns About Progress | 50% or more of required milestone activities have status of 'Not Possible(0)', 'Not Started (1)', or 'Just Beginning (2)' | +9 = Not Possible or Not Started or Just Beginning |

SIM-CPC+ Practice Sites Milestone Activity Completion Criteria

| <u>Status Category</u> | <u>Status Criteria</u> | <u># of Year 1 Milestone Activities Required</u> |
|------------------------|------------------------|--|
|------------------------|------------------------|--|

| | | |
|--------------------------------|--|---|
| Progress Achieved | 50% or more of required milestone activities have status of 'Completed (4)' | +13 = Completed |
| Progress on Track | Less than 50% of required milestone activities have status of 'Completed (4)' <u>and</u> 50% or more have status of 'Actively Addressing (3)' or 'Completed (4)' | +13 = Completed or Actively Addressing |
| Concerns About Progress | 50% or more of required milestone activities have status of 'Not Possible(0)', 'Not Started (1)', or 'Just Beginning (2)' | +13 = Not Possible or Not Started or Just Beginning |

Milestone

Activity

| | | | |
|-----------------------------|-----------------|-----------|-----------|
| <u>Good</u> | <u>Required</u> | <u>NS</u> | <u>JB</u> |
| <u>Standing Requirement</u> | | | |

Year 1

Milestone

Activities -

BB 1 / 2 / 3 / 4 / 7

| | | | |
|--|----|--|--------------------------------------|
| SIM Only & SIM-CPC+ Practice Sites to complete all BB Activities | 18 | \${gr://SC_3NUodQkXKc9Pgk5/Score}\${e://Field/year1NS} | \${gr://SC_3EiFHBE7xm6GGMZ/Score}\$. |
|--|----|--|--------------------------------------|

Year 2

Milestone

Activities -

BB 1 / 2 / 3 / 4 / 7

| | | | |
|--|----|--|--------------------------------------|
| SIM Only & SIM-CPC+ Practice Sites to complete all BB Activities | 13 | \${gr://SC_6XtvFCRYRxeEAXX/Score}\${e://Field/year2NS} | \${gr://SC_264e7KwQqSoE6Lr/Score}\${ |
|--|----|--|--------------------------------------|

Year 2

Milestone

Activities -

BB 5 / 6 / 8 / 9 / 10

| | | | |
|--|-------|---|--|
| SIM Only Practice Sites required to complete | 11-14 | \${gr://SC_6EWA5FKKvGmy6vH/Score}\${e://Field/additionalNS} | \${gr://SC_e9YSbMPUygeDfOU/Score}\${e: |
|--|-------|---|--|

activities in
two BB



Milestone

Activity Good Standing

Required

NS

JB

Requirement

Year 1

Milestone

Activities -

BB 1 / 2 / 3 /
4 / 7

SIM Only &
SIM-CPC+

18

[\\${gr://SC_3NUodQKXKc9Ppk5/Score}](#)[\\${e://Field/year1NS}](#)

[\\${gr://SC_3EiFHBE7xm6GGMZ/Score}](#)[\\${e://Field/year1NS}](#)

Practice
Sites to
complete all
BB Activities

Year 1

Milestone

Activities -

BB 8 / 9 /
10

SIM-
CPC+ Practice

8

[\\${gr://SC_cBjfOooWwKXxeqF/Score}](#)[\\${e://Field/year1CPCNS}](#) [\\${gr://SC_0Sxk9FHYeO6iBox/Score}](#)[\\${e://Field/year1CPCNS}](#)

Sites required
to complete
all Year 1 BB
Activities

Year 2

Milestone

Activities -

BB 1 / 2 / 3 /
4 / 7

SIM Only &
SIM-CPC+

13

[\\${gr://SC_6XtvFCRYRxeEAXX/Score}](#)[\\${e://Field/year2NS}](#)

[\\${gr://SC_264e7KwQqSoE6Lr/Score}](#)[\\${e://Field/year2NS}](#)

Practice
Sites to
complete all
BB Activities

Year 2

Milestone

Activities -

BB 8 / 9 /
10

SIM-CPC+
Practice Sites

9

[\\${gr://SC_7P3i6WXeW4AqBHD/Score}](#)[\\${e://Field/year2CPCNS}](#) [\\${gr://SC_8lxFVKiOOUKCetD/Score}](#)[\\${e://Field/year2CPCNS}](#)

required to
complete all

| <u>Milestone</u> | <u>Required</u> | <u>NS</u> | <u>JB</u> |
|---|-----------------|---|--|
| <u>Building Block</u> | | | |
| 1) Leadership Support & Engagement | 7 | {gr://SC_9ZW9Exll4rQJeqp/Score}{e://Field/bb1NS} | {gr://SC_2aveTib0zlyt0zz/Score}{e://Fi |
| 2) Data-Driven Improvement | 7 | {gr://SC_0PbRqd0JTMWgnwp/Score}{e://Field/bb2NS} | {gr://SC_1LXl8t98m9gnT4p/Score}{e://F |
| 3) Empaneled Practice Patient Population | 5 | {gr://SC_8iu4G2zOAM7owGV/Score}{e://Field/bb3NS} | {gr://SC_74oJf0vPBVGU4sZ/Score}{e://F |
| 4) Team-Based Patient Care | 6 | {gr://SC_0StcasWaSzT85db/Score}{e://Field/bb4NS} | {gr://SC_e3b6t8CK4v9X6UL/Score}{e://F |
| 5) Patient-Team Partnership | 7 | {gr://SC_3DC0KsM69F6F1hX/Score}{e://Field/bb5NS} | {gr://SC_8bJgwm6hCUIYoR/Score}{e://F |
| 6) Patient Population Risk Stratification | 6 | {gr://SC_9t5WbFTHYXf866V/Score}{e://Field/bb6NS} | {gr://SC_1M5JqG1nXGZMeNL/Score}{e:// |
| 7) Behavioral Health Screening & Services | 6 | {gr://SC_7TDLQCqrbROCSl/Score}{e://Field/bb7NS} | {gr://SC_2cw6Rlwd068EUld/Score}{e://F |
| 8) Provide Prompt Access to Care | 5 | {gr://SC_034MvvSaN418VBH/Score}{e://Field/bb8NS} | {gr://SC_eQLukaGHZU1hUot/Score}{e:// |
| 9) Comprehensive Care Coordination | 5 | {gr://SC_3kFR0P2JqJAbVXv/Score}{e://Field/bb9NS} | {gr://SC_9uHKHltneQQsZrT/Score}{e://F |
| 10) Full Integration of Behavioral Health | 7 | {gr://SC_benAsUKoNP3k2pf/Score}{e://Field/bb10NS} | {gr://SC_08GMm09DGfI2UwB/Score}{e://F |

| <u>Milestone Activity Number (BB.YR.#)</u> | <u>Practice Site Activity Status</u> |
|--|--|
| Milestone Activity 1.1.1 | #{q://QID2/ChoiceGroup/SelectedChoices} |
| Milestone Activity 1.1.2 | #{q://QID3/ChoiceGroup/SelectedChoices} |
| Milestone Activity 1.1.3 | #{q://QID4/ChoiceGroup/SelectedChoices} |
| Milestone Activity 1.1.4 | #{q://QID5/ChoiceGroup/SelectedChoices} |
| Milestone Activity 1.1.5 | #{q://QID6/ChoiceGroup/SelectedChoices} |
| Milestone Activity 1.2.1 | #{q://QID22/ChoiceGroup/SelectedChoices} |
| Milestone Activity 1.2.2 | #{q://QID23/ChoiceGroup/SelectedChoices} |

2) Data-Driven Improvement

| <u>Milestone Activity Number (BB.YR.#)</u> | <u>Practice Site Activity Status</u> |
|--|--|
| Milestone Activity 2.1.1 | #{q://QID7/ChoiceGroup/SelectedChoices} |
| Milestone Activity 2.1.2 | #{q://QID8/ChoiceGroup/SelectedChoices} |
| Milestone Activity 2.1.3 | #{q://QID9/ChoiceGroup/SelectedChoices} |
| Milestone Activity 2.1.4 | #{q://QID10/ChoiceGroup/SelectedChoices} |
| Milestone Activity 2.2.1 | #{q://QID24/ChoiceGroup/SelectedChoices} |
| Milestone Activity 2.2.2 | #{q://QID25/ChoiceGroup/SelectedChoices} |
| Milestone Activity 2.2.3 | #{q://QID26/ChoiceGroup/SelectedChoices} |

3) Empaneled Practice Patient Population

| <u>Milestone Activity Number (BB.YR.#)</u> | <u>Practice Site Activity Status</u> |
|--|--|
| Milestone Activity 3.1.1 | #{q://QID11/ChoiceGroup/SelectedChoices} |
| Milestone Activity 3.1.2 | #{q://QID12/ChoiceGroup/SelectedChoices} |
| Milestone Activity 3.1.3 | #{q://QID13/ChoiceGroup/SelectedChoices} |
| Milestone Activity 3.2.1 | #{q://QID27/ChoiceGroup/SelectedChoices} |
| Milestone Activity 3.2.2 | #{q://QID28/ChoiceGroup/SelectedChoices} |

4) Team-Based Patient Care

| <u>Milestone Activity Number (BB.YR.#)</u> | <u>Practice Site Activity Status</u> |
|--|--|
| Milestone Activity 4.1.1 | #{q://QID14/ChoiceGroup/SelectedChoices} |
| Milestone Activity 4.1.2 | #{q://QID15/ChoiceGroup/SelectedChoices} |
| Milestone Activity 4.1.3 | #{q://QID16/ChoiceGroup/SelectedChoices} |
| Milestone Activity 4.2.1 | #{q://QID29/ChoiceGroup/SelectedChoices} |
| Milestone Activity 4.2.2 | #{q://QID30/ChoiceGroup/SelectedChoices} |
| Milestone Activity 4.2.3 | #{q://QID31/ChoiceGroup/SelectedChoices} |

5) Patient-Team Partnership

| <u>Milestone Activity Number (BB.YR.#)</u> | <u>Practice Site Activity Status</u> |
|--|--|
| Milestone Activity 5.1.1 | #{q://QID36/ChoiceGroup/SelectedChoices} |
| Milestone Activity 5.1.2 | #{q://QID37/ChoiceGroup/SelectedChoices} |
| Milestone Activity 5.1.3 | #{q://QID38/ChoiceGroup/SelectedChoices} |
| Milestone Activity 5.2.1 | #{q://QID39/ChoiceGroup/SelectedChoices} |
| Milestone Activity 5.2.2 | #{q://QID40/ChoiceGroup/SelectedChoices} |
| Milestone Activity 5.2.3 | #{q://QID41/ChoiceGroup/SelectedChoices} |
| Milestone Activity 5.2.4 | #{q://QID42/ChoiceGroup/SelectedChoices} |

6) Patient Population Risk Stratification

| <u>Milestone Activity Number (BB.YR.#)</u> | <u>Practice Site Activity Status</u> |
|--|--|
| Milestone Activity 6.1.1 | #{q://QID43/ChoiceGroup/SelectedChoices} |
| Milestone Activity 6.1.2 | #{q://QID44/ChoiceGroup/SelectedChoices} |
| Milestone Activity 6.2.1 | #{q://QID45/ChoiceGroup/SelectedChoices} |
| Milestone Activity 6.2.2 | #{q://QID46/ChoiceGroup/SelectedChoices} |

| | |
|--------------------------|--|
| Milestone Activity 6.2.3 | #{q://QID47/ChoiceGroup/SelectedChoices} |
| Milestone Activity 6.2.4 | #{q://QID48/ChoiceGroup/SelectedChoices} |

7) Behavioral Health Screening & Services

Milestone Activity Number (BB.YR.#) Practice Site Activity Status

| | |
|--------------------------|--|
| Milestone Activity 7.1.1 | #{q://QID17/ChoiceGroup/SelectedChoices} |
| Milestone Activity 7.1.2 | #{q://QID18/ChoiceGroup/SelectedChoices} |
| Milestone Activity 7.1.3 | #{q://QID19/ChoiceGroup/SelectedChoices} |
| Milestone Activity 7.2.1 | #{q://QID32/ChoiceGroup/SelectedChoices} |
| Milestone Activity 7.2.2 | #{q://QID33/ChoiceGroup/SelectedChoices} |
| Milestone Activity 7.2.3 | #{q://QID34/ChoiceGroup/SelectedChoices} |

8) Provide Prompt Access to Care

Milestone Activity Number (BB.YR.#) Practice Site Activity Status

| | |
|--------------------------|--|
| Milestone Activity 8.1.1 | #{q://QID49/ChoiceGroup/SelectedChoices} |
| Milestone Activity 8.1.2 | #{q://QID50/ChoiceGroup/SelectedChoices} |
| Milestone Activity 8.1.3 | #{q://QID51/ChoiceGroup/SelectedChoices} |
| Milestone Activity 8.2.1 | #{q://QID52/ChoiceGroup/SelectedChoices} |
| Milestone Activity 8.2.2 | #{q://QID53/ChoiceGroup/SelectedChoices} |

9) Comprehensive Care Coordination

Milestone Activity Number (BB.YR.#) Practice Site Activity Status

| | |
|--------------------------|--|
| Milestone Activity 9.1.1 | #{q://QID54/ChoiceGroup/SelectedChoices} |
| Milestone Activity 9.1.2 | #{q://QID55/ChoiceGroup/SelectedChoices} |
| Milestone Activity 9.2.1 | #{q://QID56/ChoiceGroup/SelectedChoices} |
| Milestone Activity 9.2.2 | #{q://QID57/ChoiceGroup/SelectedChoices} |
| Milestone Activity 9.2.3 | #{q://QID58/ChoiceGroup/SelectedChoices} |

10) Full Integration of Behavioral Health

Milestone Activity Number (BB.YR.#) Practice Site Activity Status

| | |
|---------------------------|--|
| Milestone Activity 10.1.1 | #{q://QID59/ChoiceGroup/SelectedChoices} |
| Milestone Activity 10.1.2 | #{q://QID60/ChoiceGroup/SelectedChoices} |
| Milestone Activity 10.1.3 | #{q://QID61/ChoiceGroup/SelectedChoices} |
| Milestone Activity 10.2.1 | #{q://QID62/ChoiceGroup/SelectedChoices} |
| Milestone Activity 10.2.2 | #{q://QID63/ChoiceGroup/SelectedChoices} |
| Milestone Activity 10.2.3 | #{q://QID64/ChoiceGroup/SelectedChoices} |
| Milestone Activity 10.2.4 | #{q://QID65/ChoiceGroup/SelectedChoices} |

*****Important - this assessment is not considered submitted for the practice site until the final section of questions is completed and the Submit button is hit for this assessment survey*****

Additional Documentation

— Milestone Attestation Checklist —
 #{e://Field/practice_site}

[Milestone Attestation Checklist \(MAC\) - PDF](#)

Additional Documentation & Uploads

Review the practice site MAC summary counts and respond to the final MAC questions. Select 'Submit Assessment' to complete

the assessment, or to change responses use the 'Previous' button to return to the assessment questions.

Has the practice site reviewed the Milestone Attestation Checklist responses with their PF?

MAC responses must be reviewed with the PF and may not be submitted until this question is marked as 'Yes'.

Yes

No

Specify the primary practice facilitator completing the MAC for the practice site:

Practice Facilitators (PF) are responsible for the attestation confirming milestone activity accomplishment and the ability of the practice site to produce documentation of implementation completion.

Full Name:

Email Contact:

Additional Milestone Activity Implementation Statuses & Attestation Notes:

(Optional)

Milestone Activity Documentation File Uploads:

(Optional)

Complete the following details regarding this MAC submission:

Date of Completion:
(mm/dd/yyyy)

Submitted by - Name:

Submitted by - Email:

Practice/PTO Role:

*Assessment responses are final and cannot be changed after submitted.
Once submitted an assessment response summary PDF will be available to download.*

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Page Submit: *0 seconds*
Click Count: *0 clicks*

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