**SIM Phased Approach Timeline**
**Cohort 3**

**Phase 1**
- **BB1.Y1** – Engaged Leadership
  1. Establish value-base agreements with payers
  2. Complete annual budget
  3. Develop QI Team
  4. Attend Collaborative Learning Session
  5. Set vision for BHI

**Phase 2**
- **BB2.Y1** – Use data to drive change
  1. Submit CQM’s quarterly
  2. Review data quarterly
  3. Identify opportunities for CQM improvement
  4. Use data aggregation tool to review cost/utilization data

- **BB4.Y1** – Provide Team-based care
  1. Assess baseline team relationship
  2. Develop job descriptions
  3. Identify/implement team-based care strategy

- **BB5.Y1** – Build patient partnerships
  1. Identify 3 conditions (at least one BH) appropriate for decision aids/SMS
  2. Select evidence-based decision aids/SMS tools for identified conditions
  3. Establish PFAC/meets quarterly

**Phase 3**
- **BB3.Y1** – Empanel 75% of patient population
  1. Assess panel and assign PCP/care team to 75% of patients
  2. Review attribution lists monthly
  3. Validate PCP/care team assignments

- **BB6.Y1** – Risk stratify/actively manage patients
  1. Identify risk stratification methodology (Adult only)
  2. Identify care gaps

- **BB7.Y1** – Screen for BH/SUD and link to resources
  1. Identify BH resources (work with RHC)
  2. Identify screening tools for two BH measures
  3. Document process for connecting patients/families with BH resources

**Phase 4**
- **BB8.Y1** – Provide prompt access
  1. 24/7 EHR access
  2. Assess referral pathways for after hours BH support
  3. Identify data sources and technology for bi-directional data sharing

- **BB9.Y1** – Comprehensive care coordination
  1. Identify total cost of care
  2. Implement policy for timely follow up for ED and hospital admissions

- **BB10.Y1** – Provide fully integrated BH for whole person care
  1. Use identified referral pathways for BH needs
  2. Measure and track BH outcomes
  3. Develop care plans to manage BH conditions

Note: The order of milestones and activities may vary based on individual practice circumstances. Refer to Implementation Guide for more information on each milestone and related activity.