

ACTION STEP 3

Referral Response Audit - Sample 2

1. In your opinion, did the consulting physician adequately respond to the referring physician's clinical question(s) and the consult note addresses the reason for referral? For example did the summary or synopsis include some thought process that helped determine the treatment plan?

2. Diagnosis: Did the consulting physician's consult note (check those that apply):

- Confirm the existing diagnosis
- Indicate a new or changed diagnosis
- Include "ruled out" or differential diagnosis

3. Did the consulting physician include (check those that apply) :

- A plan of care
- A treatment plan
- Any patient education
- A secondary referral
- Other _____

4. Did the consulting physician's notes:

- Clearly state co-management and responsibilities
- Indicate any recommended services or actions to be done by the Primary Care Physician
- Indicate who is responsible for follow-up, continued care, or co-management